



# MURRAY VALLEY CITRUS BOARD - WEEKLY REPORT

## Friday 4th May 2012

### SELLING PRICES

Unless indicated, prices are for Class 1, good quality fruit with minimal blemish and no significant defects.

M E L B O U R N E									
GRAPEFRUIT Marsh		LEMONS		NAVEL Navelina		VALENCIA		MANDARIN Imperials	
Count	\$	Count	\$	Count	\$	Count	\$	Count	\$
27		56		48	30-36	48		48	
32	25-30	64		56	35-40	56		56	
36	25-30	72		64	30-35	64		64	16-20
40	25-30	80		72	30-35	72	15-25	72	16-20
48	25-30	88	30-35	80	26-30	80	15-25	80	16-20
56	20	100	30-35	88	24-26	88	15-25	88	15-16
64	15	113	30-35	100	20-24	100		100	14-15
		125	25-30	113	18-20	113		113	
		138	20-25	125		125		125	
		150	16-20	138		138		138	
				150		150		150	

PLEASE NOTE THAT ALL HIGHEST PRICES QUOTED ARE FOR *GENUINE CLASS 1 FRUIT*

**General Comment:** *WHOLESALE TRADING TREND*

Market activity this week has been less than desirable with most lines of fruit and vegetables being in excess of buyer requirements. The wintry weather conditions have kept people away from shops as retailers report a very ordinary level of trade.

There is now a good availability of Navels with supplies arriving from Queensland, Mildura and Sth. Aust and a few have already started from Griffith. There was also a handful of USA imports still on the market and the sales range was between \$18.00 to \$35.00 with premiums up to \$40.00. Seconds were at \$12.00 to \$15.00 with Nets at \$2.00 and \$2.50 while bins were around \$200 for the 300kg and \$400 for the 400kg. A handful of Valencias were on offer at \$14.00 to \$25.00 and these are now almost over for the season. Marsh and Ruby Grapefruit were in adequate supply to meet demand and prices were steady at \$25.00 to \$30.00 and some up to \$35.00 while Class 2 were \$8.00 to \$20.00. The supply of Lemons from Queensland was moderate and sales were steady at \$3.00 to \$35.00 with No 2s ranging between \$15.00 and \$20.00 with some to \$25.00. Limes were in good to heavy supply and the sales range was between \$10.00 to \$15.00 with a few to \$18.00.

**NAVELS:** Increasing supply from Queensland, Mildura, Sth. Aust. and a few arriving from Griffith this week. The sales range was generally between \$18.00 to \$35.00 with Class 2 at \$12.00 to \$15.00. Nets were mainly between \$2.00 and \$2.50 and bins were \$200 for the 300kg and around \$400 for the 400kg. A handful of USA imports were still on the market at similar values to the local fruit.

**MOST SALES:** \$18.00 to \$30.00

**VALENCIA:** Coming to end as increasing supplies of Navels from Queensland and the Riverland are now available.

**MOST SALES:** \$14.00 to \$25.00

**BLOOD ORANGES:** Not Available

**MARSH GRAPEFRUIT:** Light supply of new season Qld and old season Riverland fruit.

**MOST SALES:** \$25.00

**RUBY GRAPEFRUIT:** Light supply at steady prices.

**Most Sales:** \$20.00 to \$30.00

**LEMON:** A moderate supply from Queensland was meeting a steady demand.

The sales range was between \$30.00 to \$35.00 for sizes 100 -125 and \$16.00 to \$30.00 for sizes 138-163. Seconds were \$15.00 to \$20.00

**MOST SALES:** \$30.00 to \$34.00

**MANDARINS:** Supplies of Imperials from the Central Queensland growing regions were proving far in excess of demand. Quality was good in general and the price range was from \$12.00 to \$18.00 and up to \$24.00 for one proven brand. No 2s were between \$5 and \$10.00.

**LIMES:** A good supply from Qld, SA and NSW was more than adequate for the demand.

**MOST SALES:** \$10.00 to \$15.00

# MURRAY VALLEY CITRUS BOARD - WEEKLY REPORT

## Friday 4th May 2012

### SELLING PRICES

Unless indicated, highest prices are for Class 1, good quality fruit with minimal blemish and no significant defects, while lower prices refer to Class 2.

BRISBANE							
GRAPEFRUIT Marsh		LEMONS		MANDARIN Imperials		NAVEL	
Count	\$	Count	\$	Count	\$	Count	\$
27	16	56	20	48	12	48	22
32	20	64	24	56	14	56	24
36	24	72	26	64	16	64	26
40	24	80	28	72	16	72	26
48	20	88	28	80	14	80	22
56	16	100	30	88	12	88	20
64		113	30	100	12	100	18
72		125	26	113	10	113	18
		138	22	125		125	
		150	18	138		138	
		165	16				
		180					

PLEASE NOTE THAT ALL HIGHEST PRICES QUOTED ARE FOR *GENUINE* CLASS 1 FRUIT

**General Comment:** Trading conditions have been very tough this week with weak demand from all buying areas. Particularly heavy supply of Imperial Mandarins and prices were very low on this variety.

**NAVEL:**

SUPPLY: Light                      DEMAND: Steady                      CARRYOVER: Some                      QUALITY: Good  
The market prices were starting to creep down as supply slowly increased.

**GRAPEFRUIT:**

SUPPLY: Steady                      DEMAND: Slow                      CARRYOVER: Light                      QUALITY: Good  
Grapefruit market was steady.

**LEMONS:**

SUPPLY: Steady                      DEMAND: Slow                      CARRYOVER: Slightly Increased                      QUALITY: Good  
Demand and market prices are steady this week.

**MANDARINS:**

SUPPLY: Heavy                      DEMAND: Good                      CARRYOVER: Heavy                      QUALITY: Good  
Imperial Mandarins were in heavy supply and demand was failing to keep up. Lines were being cleared for \$4.00 to \$6.00 daily. Number 2 grade fruit was selling from \$5.00 to \$8.00.

**LIMES:**

SUPPLY: Steady                      DEMAND: Steady                      CARRYOVER: Some                      QUALITY: Reasonable  
Market prices were steady. Prices were \$10.00 to \$16.00 per 5kg tray

## Friday 4<sup>th</sup> May 2012

### RETAIL PRICES REPORT - MELBOURNE - 4<sup>th</sup> May 2012

<b>MELBOURNE RETAIL PRICES</b>		
VARIETY	CHAIN STORES	INDEPENDENT STORES
<b>Navels</b>	\$2.99 kg	\$3.98 kg \$2.98 bag
<b>Grapefruit</b>		\$3.99 bag or \$1.99 kg
Marsh	N/A	N/A
Red Fleshed	\$3.98 kg	N/A
<b>Limes</b>	\$5.98kg	50c each
<b>Lemons</b>	\$3.68 kg	\$1.50 bag
<b>Valencia</b>	\$3.98 bag	\$2.98kg
<b>Mandarin</b>		
Imperials	\$2.24kg	\$2.97kg

### RETAIL PRICES REPORT - SYDNEY - 4<sup>th</sup> May 2012

<b>SYDNEY RETAIL PRICES</b>		
VARIETY	CHAIN STORES	INDEPENDENT STORES
<b>Navels - Navelina</b> 3kg Bag		
<b>Grapefruit</b>		
Marsh		
Red Fleshed		
<b>Limes</b>		
<b>Lemons</b>		
<b>Mandarin</b>		
Imperials		\$0.99 - \$2.99kg

### RETAIL PRICES REPORT - BRISBANE - 4<sup>th</sup> May 2012

<b>BRISBANE RETAIL PRICES</b>		
VARIETY	CHAIN STORES	INDEPENDENT STORES
<b>Navels</b>	\$2.99 - \$3.99 kg	\$2.49 - \$3.99 kg
<b>Grapefruit</b>		
Marsh	\$2.99 - \$3.99 kg	\$1.99 - \$3.99 kg
Red Fleshed	\$2.99 - \$3.99 kg	\$1.99 - \$3.99 kg
<b>Limes</b>	\$5.99 - \$9.99 kg	\$3.99 - \$6.99 kg
<b>Lemons</b>	\$3.99 - \$4.99 kg	\$1.49 - \$3.99 kg
<b>Mandarin</b>		
Imperials		